

Sr. No. DMR/SE/24-25/119

Date: 01.07.2024

The Manager,
BSE SME Platform
Corporate Relationship Department
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001
Email: bsesme.info@bseindia.com
BSE Scrip Code:543410

Subject: Intimation for outcome of the Board Meeting

Dear Sir/Madam,

In continuation of our letter dated June 24, 2024, pursuant to Regulation 30 and other applicable regulations, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), this is to inform you that the Board of Directors of the Company at its meeting held on July 01, 2024 has *inter alia*:

1. The Board of Directors has considered and approved raising of funds by way of offer and issue of equity shares to the existing members of the Company on rights basis (Rights Issue), at such price and right entitlement ratio as may be decided by the Board, for an amount aggregating up to Rs. 4 crores (Rupees Four Crore only), subject to necessary approvals and consent as may be necessary / required for compliance of applicable laws, including the provisions of the SEBI (ICDR) Regulations, 2018, as amended, the SEBI (LODR) Regulations, 2015, as amended and the Companies Act, 2013 as amended.
2. Appointment of KFin Technologies Limited as Registrar and Share Transfer Agent (‘RTA’) to carry out all the obligation with the right issue of equity shares.
3. Appointment of GYR Capital Advisors Private Limited (‘Merchant Banker’) as Advisor to carry out all the obligation with the right issue of equity shares and seek listing permission from BSE Limited.

The Board meeting commenced at 11.15 a.m. and concluded at 12.24 p.m.

This is for your information and record.

Yours Faithfully
For **DMR Hydroengineering & Infrastructures Limited**

Ravinder Kumar Bhatia
Company Secretary & Compliance Officer
Encl: as above